

## **VOLUNTARY CONTRIBUTION – FOR TISA MEMBERS**

We are now accepting Voluntary Contributions. This is to accommodate interested individuals working in the private and public sector who wants to join TISA.

Our Voluntary Contribution requirements are:

1. Superfund ID
2. Employment ID
3. Employment Confirmation Letter

Attach these three documents with your completed New Membership Form and send to [voluntary@tisa.com.pg](mailto:voluntary@tisa.com.pg) or drop them off at your nearest TISA branch.

If you do not have any one of these three ID documents, then refer to the ID Checklist at the back of the New Membership Form for a list of other preferred IDs that we accept.

### **1. Is TISA open to Public and Private Sector Employees too?**

Yes. TISA is open to both the public and private sector employees.

#### **What are the benefits of becoming a TISA member?**

As a member, you can access:

- tailored loan products which are designed to suit different budgets & needs. Conditions apply.
- competitive fixed interest rates which are charged on decreasing loan balance - as your loan balance decreases, so does your paid interest amount.
- Your savings will grow with us.
  - For 5 consecutive years, TISA has been paying 7% Additional Bonus Interest to its members. In 2022, we paid 9% Bonus Interest to all our members – the highest in the market.
  - Annual savings interests of 2% paid into members savings accounts.
  - Referral Reward Program for members.

### **2. I work in the private sector; how can I join TISA?**

There are two ways to join and become a TISA member:

- a) Through a Salary Deduction Agreement (SDA) where your company signs up with TISA and as a result you can apply and become a member or;
- b) Through Voluntary Contribution where your company does not have an SDA with TISA but you can join as an individual.

### **3. My company does not have an SDA with TISA but I want to join through Voluntary Contribution. What are the requirements.**

You will need to provide:

1. Superfund ID
2. Employment ID
3. Employment Confirmation Letter

Attach these three documents with your completed New Membership Form and send to [voluntary@tisa.com.pg](mailto:voluntary@tisa.com.pg) or drop them off at your nearest TISA branch.

If you do not have any one of these three ID documents, then refer to the ID Checklist at the back of the New Membership Form for a list of other preferred IDs that we accept.

### **4. How will I know if my application is successful?**

Once your application is received, we will review your application to make sure you meet all the requirements. Once these checks are completed, we will create your account and will notify you through your preferred mode of communication.

### **5. Can I access TISA's savings & loan products after I submit my new membership application?**

As soon as your first salary deduction commences (your first contribution to TISA), then you can access TISA's savings products. To access our loan products, you will be eligible after six consecutive fortnightly deposits (contributions) to your TISA Savings Account and subject to TISA's lending policy and requirements.

### **6. If I have any more questions, who do I speak to?**

You can talk to our Contact Center team:

Call: 1668 | Email: [Contact.Center@tisa.com.pg](mailto:Contact.Center@tisa.com.pg) | Facebook: Send us a message | Branch: Talk to any of our staff at your nearest TISA Branch.



## MEMBERSHIP APPLICATION FORM

<b>Referral by:</b>	Member Name:			<b>OFFICE USE ONLY:</b>	New Membership No
	Membership No:	DD / MM / YY	Sign:		Branch:

### ACCOUNT APPLICATION

**Account Type:**

Once you apply for a General Savings Account, you are eligible to have access to a YumiAccount and YumiCard. These options have been pre-checked for you below

General Savings (\$1)                     
  Yumi Account (\$10)                     
  Yumi Card

### PERSONAL DETAILS

Title:  Mr     Mrs     Miss    Other

Given Name(s):     Middle Name:     Surname:

Marital Status:  Married     Single     Divorced     De-Facto     Widow/Widower

Date of Birth:     Gender:  M     F    Number of Children:

Place of Birth:     Nationality:

Mobile Number:     Email:

### RESIDENTIAL ADDRESS

**Accommodation Type:**

Own Property     Rental Property     Village Accomodation     Settlement Accomodation     Shared Family Accomodation

**Residential Address: ( Mandatory - must not be a Postal Box address)**

City/Town:     Suburb:     Section:       Allotment:

District:     Province:

**Employment Details**

Full time Employment     Part Time Employment     Student     Self Employed

*If you are employed, please provide the following information*

Employer Name:     Occupation:

Employer Address:     Employee Number:

Work Phone#:     Date Commenced Employment:     Expected Average Salary:

Work Email:     Length of Employment Service:     Tax Identification Number (TIN):

### ELECTRONIC SERVICES

SMS Banking     Internet Banking

### BENEFICIARIES

In the event of my death, all funds held in credit by TISA should be paid to thus/these individual(s):

Beneficiary Name	Relationship	Beneficiary DOB	Percentage %
		/ /	%
		/ /	%
		/ /	%

Note: Total percentage must add up to 100%. (Fill same form if require more space)

**CUSTOMER(S) SIGNATURE(S) AND DECLARATION**

I agree:

- that documents presented for identification purposes may be verified by the Society with an appropriate authority;
- to be bound by the terms and conditions which apply from time to time to this account opened by me with the Society;
- if card access has been requested, to be bound by the Conditions of Use governing the use of the card;
- the Society may charge to this or any other account(s) I may conduct with the Society or recover from me any Society fees, government charges, taxes or duties imposed on transactions on/or which relate to my account(s); and
- to check my account statements and notify the Society of any errors or unusual transactions within 3 months of receiving each account statement.

I acknowledge that I have received a copy of the relevant Terms and Conditions that apply to this account.

I certify that all information written on this form by me to be true and correct.

Signature: \_\_\_\_\_

Date:

**BRANCH USE ONLY**

Politically Exposed Person (PEP):  Yes  No

	Name	Signature	Date
Data Input by EDP:	<input type="text"/>	<input type="text"/>	<input type="text" value="/"/> <input type="text" value="/"/>
Verified by SMSC:	<input type="text"/>	<input type="text"/>	<input type="text" value="/"/> <input type="text" value="/"/>
Branch Head:	<input type="text"/>	<input type="text"/>	<input type="text" value="/"/> <input type="text" value="/"/>

**IDENTIFICATION CHECKLIST**

Member must provide below identification combinations in order to be eligible for account opening.

- Two (2) Category "A" ID's
- One (1) Category "A" and Category "B" ID's
- Combination of Category "B" ID's

**CATEGORY A**

*Tick type of document(s) provided*

- |   |   |
|---|---|
| <input type="checkbox"/> Passport                             | <input type="checkbox"/> Superannuation Identification Card |
| <input type="checkbox"/> Driver's License                     | <input type="checkbox"/> PNG Work Permit                    |
| <input type="checkbox"/> Government Identification Card (NID) | <input type="checkbox"/> Student Identification Card        |
| <input type="checkbox"/> Employment Identification Card       |   |

**CATEGORY B**

*Tick type of document(s) provided*

- |   |  |
|---|--|
| <input type="checkbox"/> Certificate of Baptism   | <input type="checkbox"/> Government Health / Clinic Card   |
| <input type="checkbox"/> Citizenship Certificate  | <input type="checkbox"/> Education Institutional Certificates  |
| <input type="checkbox"/> Birth Certificate  | <input type="checkbox"/> Firearm License   |
| <input type="checkbox"/> Employment Confirmation Letter   | <input type="checkbox"/> Current Employment Payslip  |
| <input type="checkbox"/> License or Permit issued by a commodity board or Association (e.g. Cocoa permit, Gold License etc) | <input type="checkbox"/> Records of a bank (including bank debit or credit card or statement for an account or term deposit certificate) |
| <input type="checkbox"/> License of Permit issued by Government of PNG  | <input type="checkbox"/> Mortgage or other security documents over the customer's property   |
| <input type="checkbox"/> Superannuation Statement   |  |

Once you have completed this form, you can either:

- email this form together with your 3 requirement IDs to [voluntary@tisa.com.pg](mailto:voluntary@tisa.com.pg)
- or drop them off at your nearest TISA Branch.

For more information: Call 1668 | Email: [Contact.Center@tisa.com.pg](mailto:Contact.Center@tisa.com.pg)